



# USDA, AMS, Poultry Market News and Analysis

## Weekly Egg Products Report

### February 29, 2008

## The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending **29-Feb-08** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	150.00	150.50	142.50	151.50	148.73
<b>Last week</b>	149.00	150.50	141.50	150.50	147.95

**SELECTED CITIES DELIVERED STORE DOOR LARGE - 29-Feb-08:**

**New York** 161-165      **Midwest** 145-153      **California** 185

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 25-Feb-08 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	113.4	314.3	186.4	208.5	248.9	1071.5	212.6	1284.1
<b>% change PW</b>	2%	15%	17%	16%	2%	11%	-5%	8%

**Breaking Stock 29-Feb-08** - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States	Eastern Region
<b>Breaking Stock</b>	114-116	107-111 M 108-110
<b>Checks &amp; Undergrades</b>	97-102 M 97-99	92-100 M 93-98

**Eggs Processed** under federal inspection week ending **23-Feb-08**. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,215,577	30,278	11,109	6,047	2,358	4,205
<b>Previous Week</b>	1,227,757	30,870	11,073	5,853	2,559	4,252
<b>Last Year</b>	1,243,214	30,911	11,716	6,095	2,651	4,185
<b>% Change PWK</b>	-1%	-2%	0%	3%	-8%	-1%
<b>% Change LY</b>	-2%	-2%	-5%	-1%	-11%	0%
<b>To-Date 2008</b>	9,869,311	246,646	88,901	47,748	21,003	34,234
<b>To-Date 2007</b>	9,545,298	237,871	88,359	47,198	19,795	33,452
<b>% Change YTD</b>	3%	4%	1%	1%	6%	2%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 42.48      **Previous Week:** 42.39      **Last Year:** 42.56

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 39.02      **Previous Week:** 38.93      **Last Year:** 39.19

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	616,385	50.7%	16,986	56.1%
<b>PREVIOUS WEEK</b>	613,336	50.0%	16,595	53.8%
<b>LAST YEAR</b>	576,025	46.3%	16,225	52.5%

**National Liquid Eggs - 29-Feb-08** - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	39	94-103	99.13	5.69
WHITES	10	72-81.5	75.80	3.86
YOLKS		TFEWR		

Pasteurized whites and salted yolk were too few to report.

**Frozen Egg Prices - 29-Feb-08** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot Eastern	Central	Less-than-Trucklot Eastern	(min 25 cont.) South California <sup>2</sup>
Whole	114-121 M 115-119	115-121 M 117-120	117-125	123-127
Blends <sup>3</sup>	TOO FEW TO REPORT			-
Whites	84-95 M 88-90	88-95 M 88-90	91-97	95-98
Yolks <sup>4</sup>				
Sugared	144-155 M 145-148	145-155 M 146-148	151-159	148-151
Salted	140-143	140-144 M 140-142	145-155	143-146

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices - 29-Feb-08** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	4.45-4.70	4.55-4.60
YOLKS	3.40-3.70	3.50-3.60
ALBUMEN, SPRAY, DRIED	6.20-6.89	6.35-6.50
BLENDS (WHOLE PLUS SWEETENER)	3.35-3.50	3.35-3.40

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 23-Feb-08**

Fowl Slaughtered in U.S.	U.S. Fowl Slaughtered in Canada	Total U.S. Fowl Slaughtered
This week 1,204	This week 126	This week 1,330
Last week 1,315	Last week 281	Last week 1,596
Last year 1,142	Last year 189	Last year 1,331
To Date 2008 10,979	To Date 2008 2,110	To Date 2008 13,089
To Date 2007 8,735	To Date 2007 1,625	To Date 2007 10,360

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 16-Feb-08

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	0	0	0	0
To date 2008/2	0	0	40	40
To date 2007	621	3	80	704

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 16-Feb-08

	Liquid	Frozen	Dried	Total
Current week	462	1	0	463
Last year /1	421	0	0	421
To date 2008/2	2,686	133	0	2,819
To date 2007	1,972	66	36	2,074

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 16-Feb-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	510	150	840	3,840	0	5,340
Last year /1	0	0	0	750	3,720	0	4,470
To date 2008/2	0	1,020	300	2,580	18,870	0	22,770
To date 2007	0	390	2,581	1,500	5,880	0	10,351

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**National Agricultural Statistics Service (NASS) - Cold Storage - stocks in warehouses on 31-Jan-08**  
**Frozen Eggs (Thousand pounds)**

	Whites	Yolks	Whole & Mixed	Unclassified	Total
Current Month	2,756	1,167	6,612	3,483	14,018
Previous Month	3,030	1,301	5,572	4,749	14,652
Last year	2,992	1,106	6,863	6,246	17,207
% of Previous Month	91	90	119	73	96
% of Last Year	92	106	96	56	81

**WHOLE EGGS, INVITATION NO. 14, ANNOUNCEMENT PY-323**

**Date Issued: Feb. 25, 2008**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, March 10. Acceptances will be announced by midnight, Friday, March 14. Deliveries are to be made from April 16 to April 30.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-323, Appendix-1, the Commodity Specification for Whole Eggs dated April 2007, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

Purchases of the commodities listed below will be made on a delivered basis, subject to Announcement PY-323, to the listed locations. Destination quantities are estimates and are subject to adjustment based on offerings, changes in recipient need, market conditions, and program operations. Delivery by mechanically refrigerated trucks or railcars is optional to the contractor, except for those destination(s) which specify delivery by truck only or rail only.

Bulk liquid whole eggs (083090) - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds(21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).

ANNOUNCEMENT : PY323  
 INVITATION : 014  
 COMM GROUP : 08 EGGS, FROZEN  
 COMM TYPE : 30 EGGS, WHOLE, LIQUID, BULK  
 PACK SIZE : 90 BULK TANKERS

ITEM NO	DESTINATION CITY	ST	TRANS RESTR	QUANTITY (LBS)
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DELIVERY PERIOD 04/16/08 - 04/30/08

001	WAKEFIELD	NE	TRUCK ONLY	336,000
002	MONTICELLO	MN	TRUCK ONLY	576,000
TOTAL QUANTITY FOR COMMODITY TYPE				912,000
TOTAL QUANTITY FOR INVITATION				912,000